

				[2020]1086		
				A	40,100,000	
2020	7	10			400,108,752	
			40,100,000		360,008,752	
		12				3
				42,640,752		2021
7	12					
			A		400,108,752	
			40,100,000		360,008,752	

1

2

42,640,752

2021 7 12

1		17,485,776	4.37%	17,485,776	0
2		14,724,864	3.68%	14,724,864	0
3		10,430,112	2.61%	10,430,112	0
		42,640,752	10.66%	42,640,752	0

	1	268,066,000	0	268,066,000
	2	91,942,752	-42,640,752	49,302,000
		360,008,752	-42,640,752	317,368,000
	A	40,100,000	42,640,752	82,740,752
		40,100,000	42,640,752	82,740,752
		400,108,752	0	400,108,752

(本页无正文,为《中信建投证券股份有限公司关于海南葫芦娃药业集团股份有限公司
有限公司首次公开发行部分限售股份上市流通的核查意见》之签字盖章页)

